

- Belongs to Sun Life Financial, a leading international financial services organisation providing a diverse range of protection and wealth accumulation products and services to individual and corporate customers.
- Sun Life Financial is headquartered in Toronto, Canada, and trades on the Toronto (TSX), the New York (NYSE), and the Philippine (PSE) stock exchanges.
- As of June 30, 2009, the Sun Life Financial group of companies had total assets under management of CAD 397 billion.
- Sun Life Hong Kong started operations in 1892, and today employs over 2,400 staff and advisors.
- Sun Life Hong Kong ranked 301st in the Global 2000 list of Forbes Asia (April 2009).
- More than 400,000 individual and corporate customers are serviced via multi-distribution approach.
- Strong credit ratings: Standard & Poor's rates Sun Life Financial AA+ (very strong), and Sun Life Hong Kong A+ (strong).
- Member of the Swiss Life Network since 1988.

Special Advantages

- Local experience refund available for sizeable group life cases.
- Local experience credits are used to offset future premiums upon the next policy renewal.
- Advance payment of the credits.
- Comprehensive range of life insurance, retirement plans and a host of other financial products and services are on offer.
- Provides unique Mandatory Provident Fund, a product that offers first-class MPF trustee, administration, investment and advisory services.
- Tailor-made group retirement schemes offering trustee, administration, investment management and professional advisory services.

Coverage and Products

Types of Benefit:

- ★ Group Life
- ★ Accidental Death & Dismemberment (rider)
- ★ Permanent & Total Disability (lump sum - rider)
- ★ Medical
- ❖ Group Retirement

Financial Products:

- ✖ Mandatory Provident Fund

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- ★ Coverage available & poolable
 - ❖ Coverage available
 - ✖ Product available